

600580

WOLONG 卧龙



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www.sse.com.cn

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4

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2021

2021

10

1.5

2021

1

A			600580	

	1801	1801
	0575-82176628	0575-82176629
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1
2021 1.85 1.54
83.2% 2021 15259
7.9% 8470 5.5% 6789 11%
2022 2022 2%

2
2021 2020 2019
2021 7472 6.2% 4453 3.8%
3019 9.9%
3 2021
8643 2.3%
42.65 0.1% 4379 4.8%
13 4 Top 1 11 / Top3
43% TOP1 30%
41.3% 54.4% 108.3%
CLOMO

4
2016 1778.9 2019 2079.9 3.5%
2020 2020
71927 39.34%
5%-6% 2021 2097.2
Grand view Research 2020 307
2020-2020 4.2% 2027 409
AI 5G
TTI
1.
NTCysd 2021 4159 2028

5680 2022-2028 CAGR 4.5% 40% Omdia
 25% 2020 35
 30%
 2. Omdia 2020 24.6
 21% 2025 CAGR 4% 3060
 3. 80%
 (HVAC) Technavio 2021
 Omdia 2020 530 154 700
 22% 26
 1. 2021 40.7 4.7%
 2013 39.74 9600 2022 1-2
 6.9
 2021
 2. 2030 0.3% 2030
 3. -0.1%
 1.7% 2050 6.1 2020
 60.0% 2040 15%
 OPEC
 OPEC
 2040 50%
 50% LNG LNG
 2020

4.
2021

14.45 11.3% 1.16

10 1.2 13.3% 8.03%

533% 318%

2021

2020

5.
30%

2017-2020 2021

350 159% 315 179% 35

58%

2021 650 108% 352.1

157.5% 54% 14% 7

2022

500 470-480 30

2021 341.5 323

17

566 15% 2021 20-30 60-70

2021

2021

1

2 OEM

OEM
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WOLONG

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6

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3.1 3

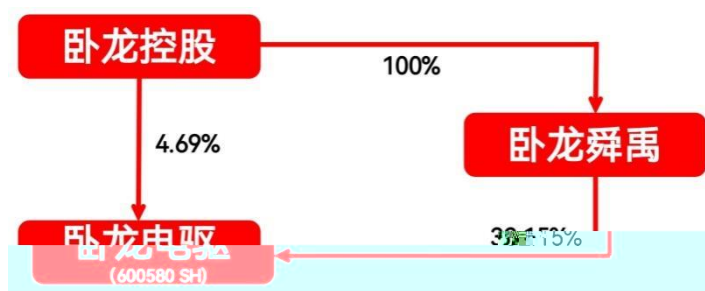
	2021	2020	(%)	2019
	22,012,647,245.40	20,816,730,496.18	5.74	19,703,547,198.80
	8,201,361,442.12	7,625,779,095.45	7.55	6,987,441,428.28
	13,999,158,600.72	12,565,044,632.81	11.41	12,416,106,097.40
	987,816,331.02	866,806,336.55	13.96	963,065,792.65
	440,609,649.06	671,509,952.66	-34.39	663,241,611.12
	1,480,317,913.96	1,224,397,187.59	20.90	1,195,861,223.81
%	12.51	11.88	0.63	14.71
	0.7593	0.6652	14.15	0.7461
	0.7576	0.6627	14.32	0.7454

3.2

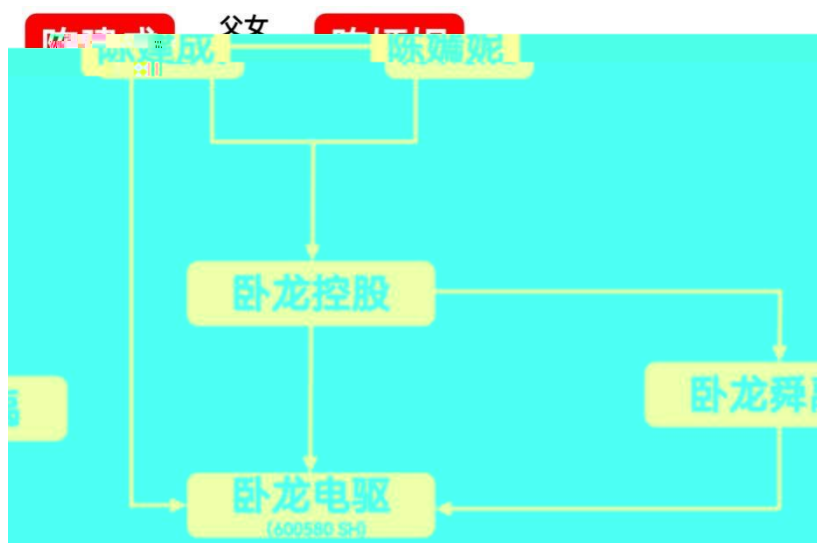
WOLONG 卧龙

LOF							
	12,394,836	12,394,836	0.94	0		0	
		1				48.93%	
		2				100%	
						2015	7 15
		2016	1	8			
		3					

4.2



4.3



4.4

10

5

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2021

139.99

11.41%